



What's New at PX & 2025 Planning Guide



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**Place Exchange remains the only
independent and agnostic
OOH SSP.**



Marketers are shifting more spend to this powerful one-to-many medium

OOH is the only mass reach medium with the power to reach and engage consumers in the physical world through a dynamic array of formats and new technologies.

\$19 billion

projected global spend for DOOH in 2025

\$1 billion

will be spent on Programmatic OOH in 2025

65

of the top 100 OOH advertisers increased their spend YoY

Source: eMarketer, 2024, OAAA 2024, Statista, 2024

Leverage the most trusted medium with the lowest avg. CPM

Consumer
trust

58%



DOOH

34%



DESKTOP VIDEO

44%



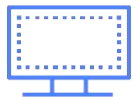
SOCIAL MEDIA

55%



CTV

55%



BROADCAST TV

CPM

\$5



\$12

\$9



\$13

\$7



\$10

\$25



\$40

\$16



\$45



PX Platform Updates



2024: 54 new media owners & networks and 380,000+ new premium DOOH screens



available only on PX SSP

Brookfield
Properties



DAOOH NETWORK
MADE BY NEIGHBORS FOR NEIGHBORS



DREAM MEDIA



ELEVISION



first Qatari publisher on
PX SSP



FREEOSK



INEO



available only on PX SSP



QUEBECOR



available only on PX SSP



WorldAware

YAZLE

75 MEDIA



and more!



Inventory Networks & Targeting Highlights



The moment for DOOH retail media

85%

of all retail sales take place in-store,
where DOOH is front and center

#1

unlock the largest DOOH retail media
network with Place Exchange

**ADVANCED
CONSUMER TARGETING**

combine the power of online and
DOOH retail media data in your DSP

62%

increase in DOOH screens in retail
locations on Place Exchange YoY



7,000+ screens, 2+ billion monthly impressions across EMEA in-store retail environments

GROCERY



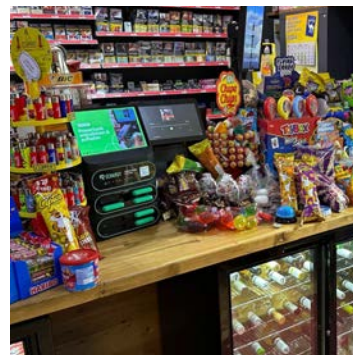
MALL



PHARMACY



C-STORE



SHOPPING DISTRICT



GAS STATION



Access the largest transit networks in the region

58%

of consumers say they noticed advertisements on digital transit screens¹

#1

unlock the largest transit network in Europe, the London Underground

976 Million

passengers flew in the European Union in 2023²

73%

of Europeans used public transit in 2023³

Source: ¹OAAA, ²Statista, 2024, ³Eurobarometer, 2024



2,000+ screens, 1.2+ billion monthly impressions across EMEA transit networks

AIRPORT



TRANSIT HUB



RAILWAY &
UNDERGROUND



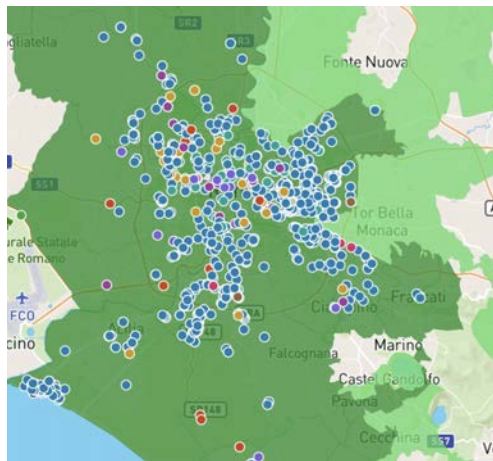
BUS SHELTER



Audience Targeting Capabilities

Audiences

PX can match **1st and 3rd party audiences** to individual screens and deliver ads to those that index highest for the target audience.



Physical Context

The PX taxonomy of the physical world enables targeting based on the right physical context for any message.



Location

PX enables location targeting at any level of granularity, from distinct points of interest, to custom geofences, zips, or DMAs.



E.g. Target by POI

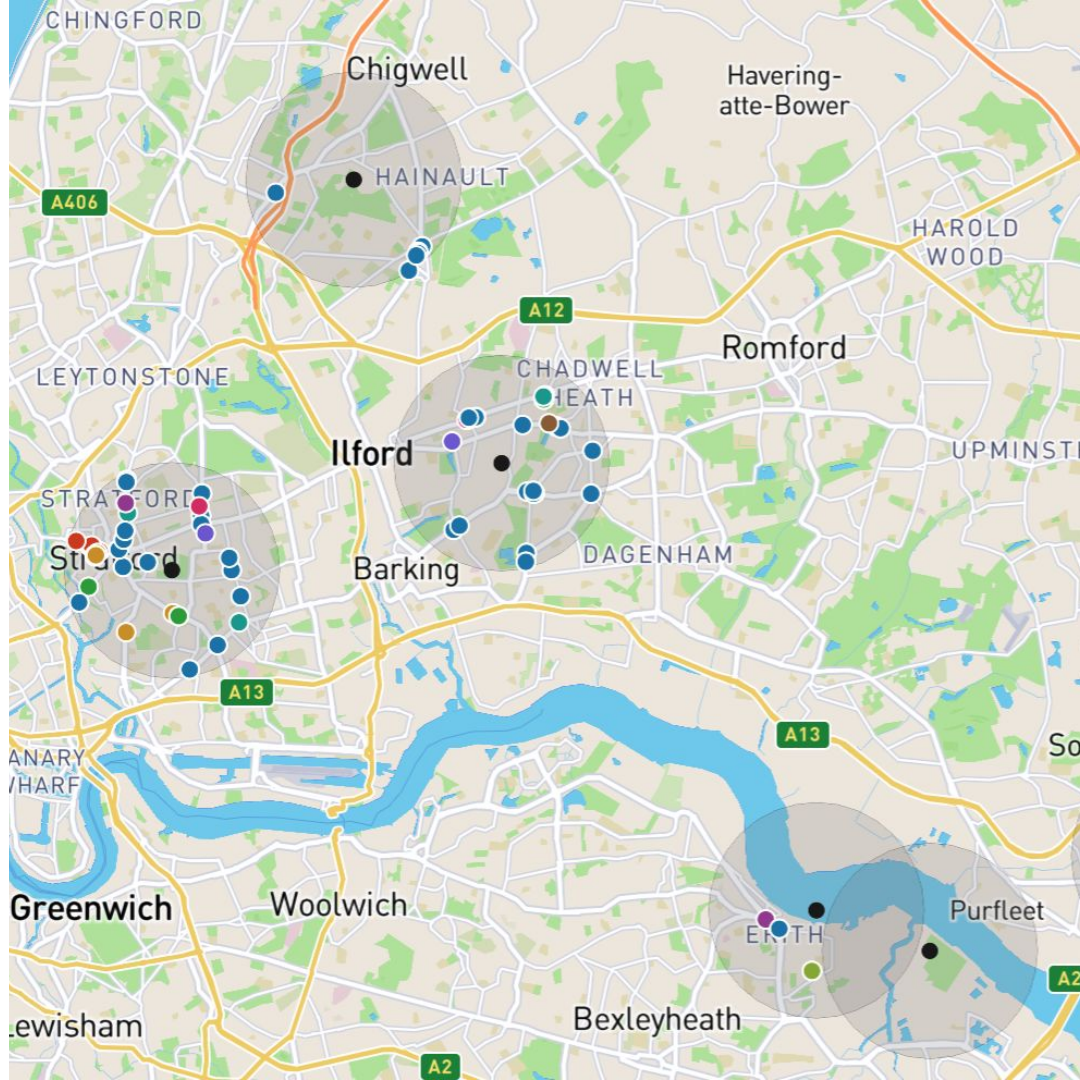
Premier League Stadiums

Map showing sample inventory within 2-kilometers of the Premier League Stadiums in London.

- Total Screens: 114
- Impressions (4-week): 39.4M

Venue Types

Urban Panels	●
Gyms	●
Subway Platforms	●
Billboards	●
Malls	●
Train Stations	●
Highway Billboards	●
Bars	●
Other	●
Premier League Stadiums	●



E.g. Target by City

Dubai

Map showing sample inventory within Dubai.

- Total Screens: 1,230
- Impressions (4-week): 48M

Venue Types

Highway Billboards



Apartment Elevators



Retail



Office Buildings



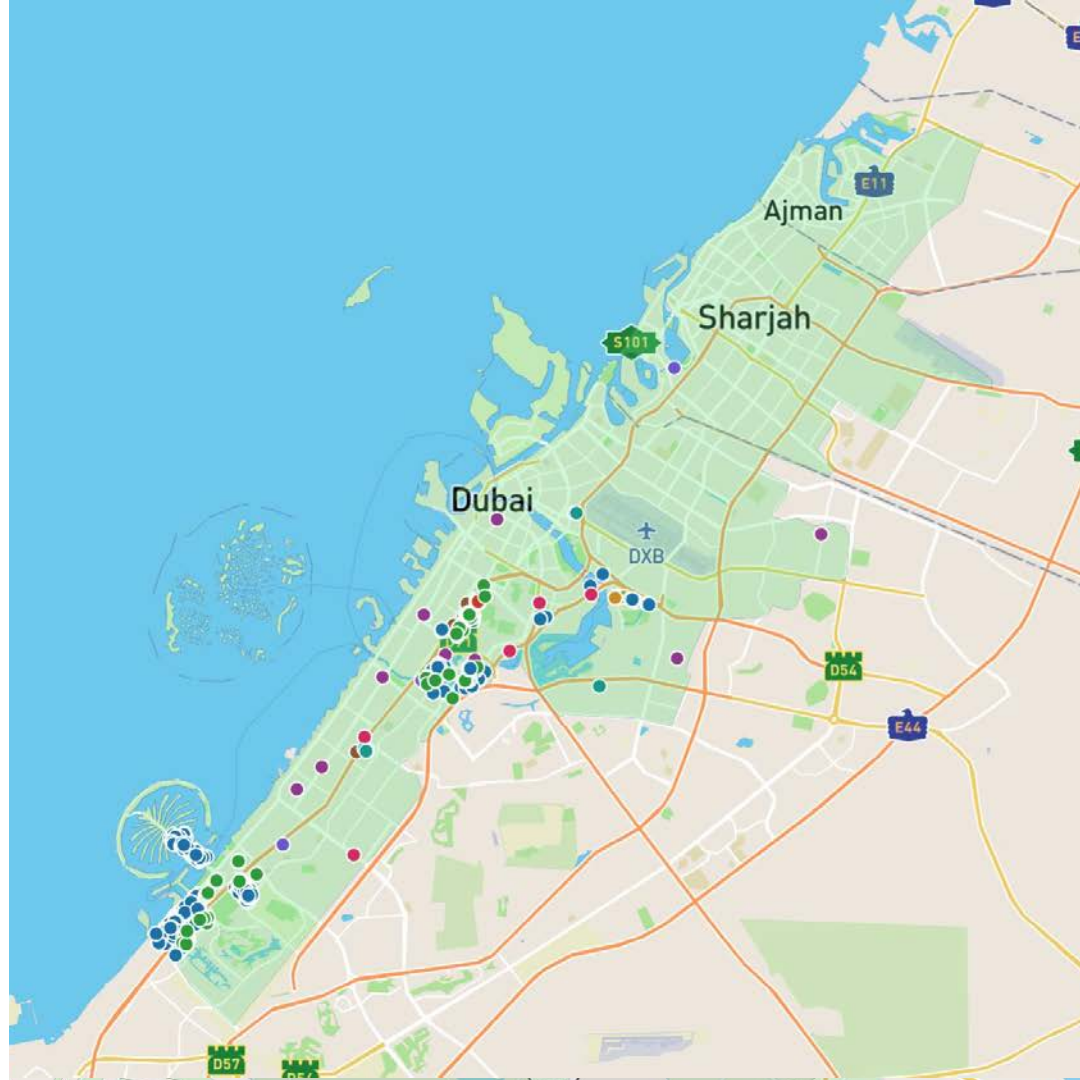
Malls



Grocery Shop Entrance



Office Elevators

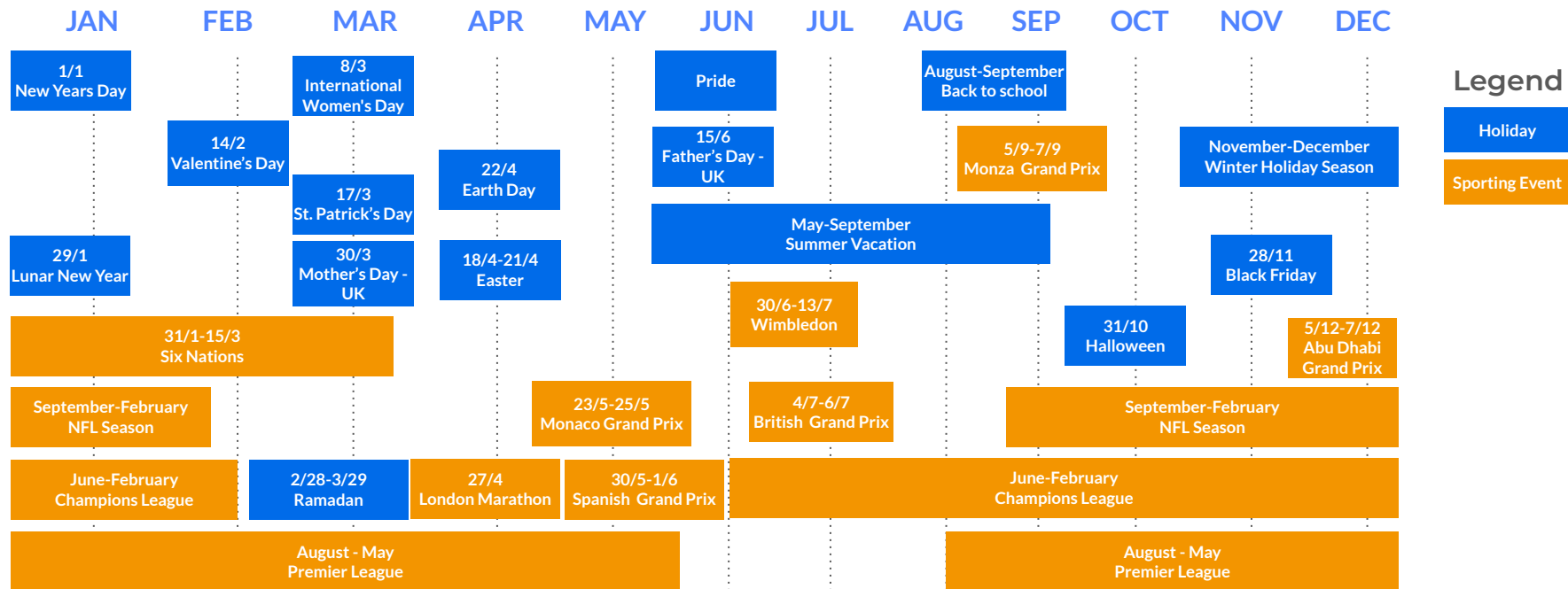


Tentpole Spotlights



2025 at a glance

2025 is shaping up to be a big year for advertisers to activate around high-impact holidays and sporting events. Here are some of the tentpole events throughout the year. [Click here](#) for the full calendar.



Inspire Fitness and Wellness Goals with Programmatic OOH

In the new year, millions of consumers commit to their health and fitness goals with renewed energy, making it a prime time for brands to reach them with messaging that aligns with their wellness journey.

Programmatic OOH offers the ability to deliver targeted, contextually relevant messages to consumers in the real world—whether they're heading to the gym, visiting the doctor's office, shopping for nutritious meals, or simply on the move. Amplify the impact of “New Year, New You” campaigns with Place Exchange's global footprint of premium digital OOH inventory across all major venues and formats.

48%

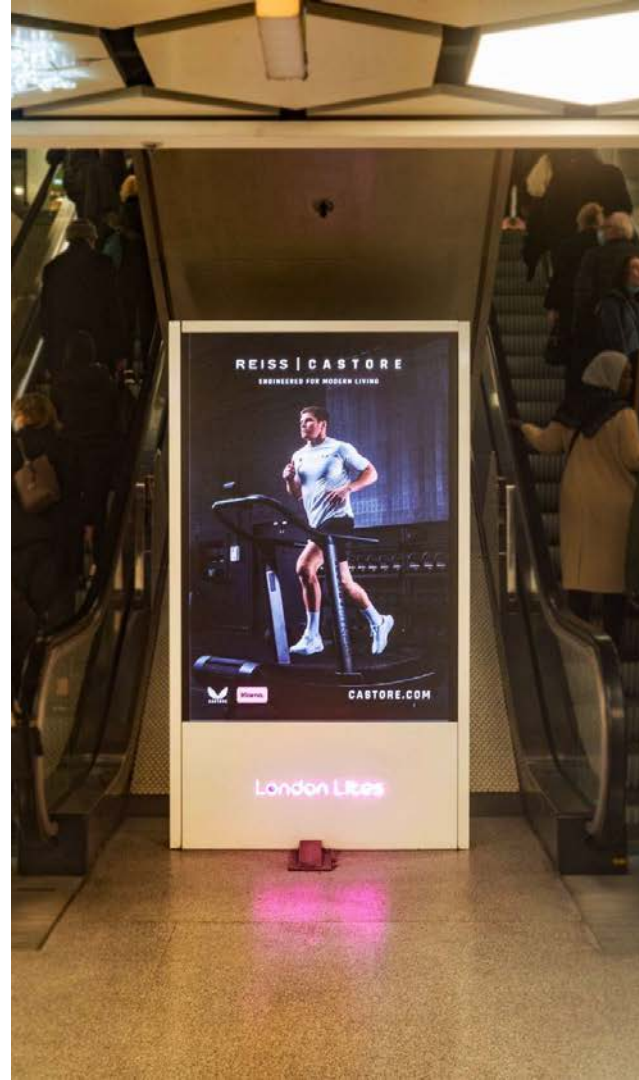
of Britons make a New Year's resolution to exercise more

45%

of Britons make a New Year's resolution to eat healthier



Source: Statista, 2024



DOOH You Want to be My Valentine?

According to the latest Drive Research Valentine's Day Survey, 59% of global consumers celebrate Valentine's Day. Digital OOH allows advertisers to leverage larger-than-life screens across a variety of physical environments - from retail locations to entertainment venues to billboards and more - to deliver unforgettable brand impact and drive purchases online and in stores.

\$26
billion

was spent by
consumers on
Valentine's Day¹

41%

of Britons shop for
Valentine's Day gifts in
store²

Source: ¹Capital One, 2024, ²Clint, 2024

Top gifts consumers plan to give on Valentine's Day, by spend (in billions)



Capitalize on Fan Frenzy Leading up to This Year's Major Sporting Events

Capitalize on fan frenzy leading up to 2025's major sporting events (e.g. Champions League and the Grands Prix) by leveraging Place Exchange's global footprint of premium digital OOH inventory with coverage of all major cities and markets, across all major venues and formats.

Connect with sports enthusiasts through high-impact spectacles and billboards. Drive awareness of your brand among commuters using unmissable street furniture and transit screens. Reach fans around sports stadiums, stocking up for the game at grocery stores, and watching the game at bars, restaurants, and entertainment venues across the region.

[Click here](#) for more information.

\$242
billion

annual spend on legal
sports betting¹

67%

of the global population
regularly follow sports²

Source: ¹Statista, 2024, ²YouGov, 2023



Support Gender Equality on International Women's Day

International Women's Day, March 8th, is the perfect opportunity for advertisers to show their appreciation and celebrate the achievements of women around the world, and reflect on how they can show their support in the fight for gender equality. Make a statement this year by leveraging larger-than-life screens across a variety of physical environments to deliver a meaningful brand message.

[Click here](#) for more information.

60%

of women expect
fashion and beauty
brands to have Women's
Day promotions

73%

of women believe it's
important to support
women-owned businesses
ahead of International
Women's Day

Source: YouGov, 2024



Tap Programmatic OOH for St. Patrick's Day

Every year, St. Patrick's Day is celebrated in over **200 countries**¹. Brands can leverage Place Exchange to reach their target audiences in relevant physical contexts like bars, restaurants, grocery stores, and out on the streets where holiday parades are taking place - all with unparalleled scale, flexibility, targeting, and measurement.

[Click here](#) for more information.

500
thousand

attend the St. Patrick's
Day parade in Dublin²

28%

of St. Patrick's Day
visitors to Dublin are
international tourists²

Source: ¹World Population Review, 2024, ²RTE, 2023



Make Mother's and Father's Day Memorable with DOOH

Consumer spending on Mother's Day and Father's Day have broken records each year since 2019. Consumers are eager to make meaningful purchases to honor their parent. Brands have the opportunity to stay top-of-mind with positive sentiments displayed across larger-than-life screens in any physical context.

£1.4
billion

spent in the UK by
consumers on gifts
for Mother's Day¹

48%

of Britons are expected to
celebrate Father's Day
with a purchase²

Source: ¹Statista, 2024, ²Mintel, 2024



Enter the Spotlight at Music Festivals with Programmatic OOH

Tap into Place Exchange's network of premium digital OOH inventory to engage music fans as they head to this year's marquee events.

Leverage Place Exchange's vast footprint of digital OOH inventory coverage across all markets, OOH formats, and venue categories. Place your message in brand-safe physical environments, with complete viewability, across the festival-goer's journey.

200k+

people attended
Glastonbury Festival in
the UK¹

400k+

fans attended
Tomorrowland in
Belgium²

130k+

fans attended
Primavera Sound in
Spain³

Source: ¹BBC, 2024, ²Tomorrowland, 2024, ³IQ Magazine, 2024



Celebrate Pride Month

This June, cities will be bustling with gatherings and events that advocate for the LGBTQ+ community. Brands can show their support, join in the action, and target specific neighborhoods with high-impact messaging using street furniture, moving media, billboards, and other engaging OOH formats.

Tap into street-level coverage around LGBTQ+ parades, events, neighborhoods, and more.

57%

of LGBTQ+ adults are more likely to support brands that support pride month through advertising

53%

of LGBTQ+ adults are more likely to switch to brands that share their values

Source: Civic Science 2024



Maximize Visibility this Summer with Programmatic OOH

Warmer weather is here and advertisers are turning to OOH to engage consumers in the physical world as they spend more time outside, enjoying city life, socializing with friends and family and going on roadtrips and summer vacations.

68% of Europeans travel at least once between May and September

€1,918 the average budget, per family, for a summer trip

Source: Statista, 2023



Back to School with OOH

While school supplies are in need year-round, peak back-to-school (BTS) shopping season begins at the start of the summer, and consumers are looking to OOH ads for special sales and deals as they make informed buying decisions.

In addition to influencing online purchases, programmatic OOH is in a prime position to reach all the BTS shoppers turning to brick-and-mortar stores with high-impact creative near and inside physical store locations.

€1,086

average spend on BTS
supplies per primary
school child

€1,401

average spend on BTS
supplies per secondary
school child

Source: Euronews 2024



Say “B-OOH” This Halloween With Programmatic OOH!

Programmatic OOH connects brands with Halloween shoppers leveraging high-impact creative near and inside physical store locations. Leverage Place Exchange to reach your consumers this Halloween in a variety of real-world contexts, from the store to the street, all with scary levels of campaign flexibility!

£775
million

was spent on
Halloween in the
UK in 2024¹

79%

of consumers plan to
buy Halloween items in
store²

Source: ¹Statista, 2024 ²National Retail Federation 2023



Celebrate Black Friday with Programmatic OOH

Programmatic OOH connects brands with Black Friday and Cyber Monday shoppers, leveraging high-impact creative near and inside physical store locations. Work with Place Exchange to reach your consumers in a variety of real-world contexts, from the store to the street, all with maximum campaign flexibility!

80%

of European consumers made a purchase during Black Friday 2024¹

€323

average budget per consumer for Black Friday and Cyber Monday spending²

Source: ¹Statista 2024, ²Analyzify, 2024



Spread Holiday Cheer with OOH

As the 2025 holiday season approaches, European retail holiday sales are expected to eclipse 2024's £309 billion¹.

Advertisers are turning to DOOH advertising to engage consumers in the physical world before and during crucial shopping periods, and Place Exchange unlocks the power of this channel with unparalleled audience targeting, campaign flexibility, and impact measurement.

£88
billion

is spent on
holiday gifts in
the UK in 2024²

€461

was spent on Christmas
gifts per family in 2024¹

Source: ¹Statista 2024, ²eMarketer 2022



How to Work with Us

1

Opportunity

Identify an opportunity and send details to PX at sales@placeexchange.com:

- Objectives
- Budget
- Flight dates/length
- Markets
- Targeting parameters
- Inventory preferences
- Creative type
- Deadline

2

Develop + Plan

PX will review your campaign details and create a plan for you in 2-3 business days.

3

Review

Review the custom plan and send PX any feedback to incorporate into the plan. PX will send back a revised plan (if necessary) in 1-2 business days.

4

Activate

Once you have approved the final plan, PX will create a set of deals for you to activate in your preferred DSP.

Unlock the real power of OOH.

sales@placeexchange.com

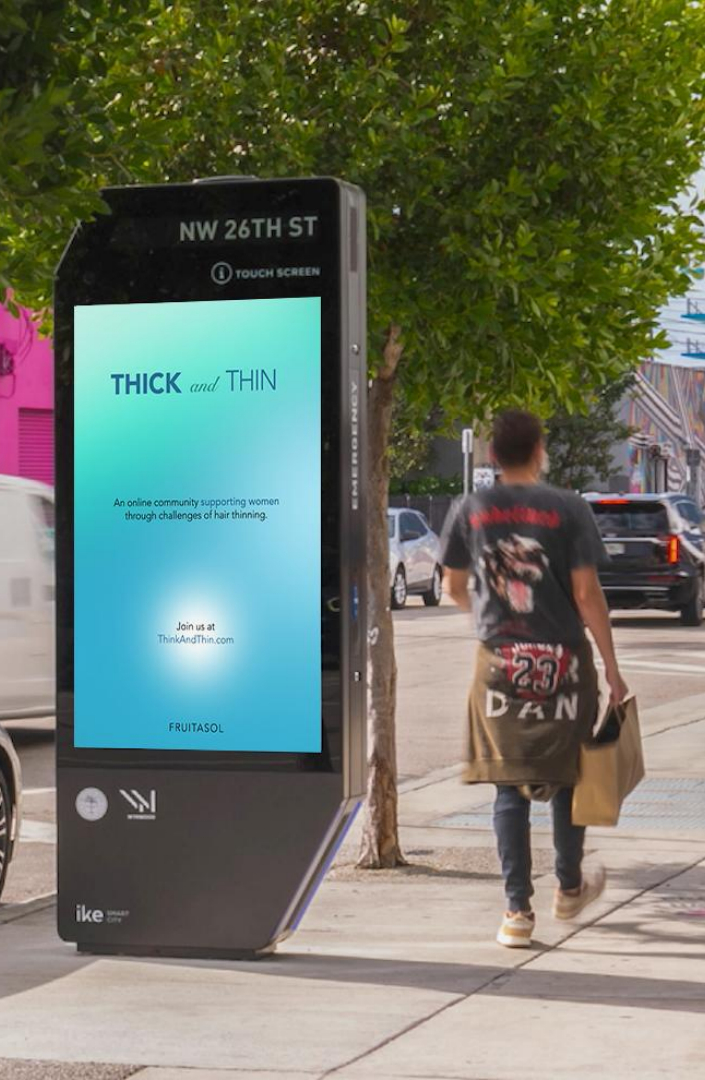


Appendix



Recent Case Studies

- [All Electric Luxury SUV | Brand lift](#)
 - OOH campaign generated increase in brand consideration, brand intent and intent to purchase
- [Leading Entertainment Network | Brand lift](#)
 - OOH campaign generated increase in brand awareness, brand consideration, ad recall and brand favorability
- [Indiana Economic Development Corporation | Brand Lift](#)
 - OOH campaign generated increase in brand awareness, brand consideration, ad recall and brand favorability



Recent Case Studies

- [Real Estate Brokerage | Online Conversion](#)
 - OOH campaign generated increased homepage visits and property search page visits for the brand
- [Sports Betting | User Registration](#)
 - OOH campaign generated increase in website sign ups for the brand
- [Retailer | Store Visits](#)
 - OOH campaign generated increased visits to brick-and-mortar stores
- [Personal Care | Website Registration](#)
 - OOH campaign generated a rise in brand awareness and website registration

Recent Case Studies

- [Insurance Provider | Brand Lift](#)
 - OOH campaign generated increase in brand awareness and lift
- [Food Delivery | Website Traffic](#)
 - OOH campaign generated increase in website traffic by leveraging programmatic attribution
- [Beverage Brand | Brand Lift](#)
 - OOH campaign generated increase in brand awareness and favorability
- [Auto Retailer | Store Visits](#)
 - OOH campaign generated an increase in store visits at targeted locations

